BooksTime

Software FAQ

Do I need to change software when I sign up with BooksTime?

No. BooksTime works with the apps and tools you already use—so you don't have a change a thing. With BooksTime, you'll be matched with a tech-savvy bookkeeper who has expertise in the software you already use.

What if I don't have accounting software yet?

We'll get you set up. We'll make a recommendation about the software that's the best fit for your needs. We'll also set it up, import your financial records, and optimize the features and settings for your specific business.

Plus, we can often get you discounts on the most popular accounting software options thanks to our partnerships with many of the biggest software companies.

What if I might want to change the software that I'm using later?

No problem at all. In case you'd like to consider changing the software you use, we can give recommendations and help you with the transition.

Most businesses evolve over time, and it's common for a business to outgrow their accounting software. However, many other bookkeeping firms only work with 1 or 2 types of software. With BooksTime, you don't have to worry about getting locked into particular software – we'll work with whatever software is right for you.

Are you familiar with the specific software I use?

Probably! You can get a BooksTime bookkeeper with expertise in any of the software below. If you don't see the software you use in the list below, inquire and we'll confirm whether we can offer an expert in the relevant software.

Thanks to partnerships with many of the biggest accounting software companies, BooksTime can offer clients deep discounts on many of the software options listed below.

- Accounting Packages, including:
  - QuickBooks
    - Online
    - Desktop
  - Quicken
  - Sage
    - Intacct
    - BusinessVision
    - BusinessWorks
    - Financials
    - Accounting
    - 50 and 50cloud
    - 100, 100cloud, and 100 Contractor
    - 300, 300cloud, and 300 Construction and Real Estate (Timberline)
    - 500
  - Xero
  - MindBody
  - FreshBooks
  - Wave
  - Deltek
  - NetSuite
  - SAP
  - Oracle

- General Office Software:
  - Microsoft Office
  - Google Suite

- Payroll Platforms, including:
  - Gusto
  - ADP
  - Paychex

- Sales Tax Automation:
  - Avalara
  - TaxJar

- Expense Management Apps, including:
  - Expensify
  - SAP Concur
  - Abacus
  - Certify
  - Tallie
  - Shoeboxed
  - Divvy
  - Zoho Expense
  - Rydoo

- POS Systems, E-Commerce Platforms, and Payment Processors & Gateways:
  - Amazon
  - Android Pay
  - Apple Pay
  - Authorize.Net
  - BigCommerce
  - Braintree
  - Clover
  - First Data

- o Lightspeed
- o Most major cryptocurrency platforms
- o PayPal
- o QuickBooks
- o Shopify
- o ShopKeep
- o Square
- o Stripe
- o Toast
- o TouchBistro
- o Vend
- o Venmo
- o Wix
- o WooCommerce

- Industry-Specific Software (examples):

  - o Most major property management applications, including:
    - Yardi
    - Buildium
    - AppFolio

  - o Law firm accounting and practice management tools, including:
    - Practice Panther
    - Clio
    - Aderant

- Bookkeeping Automation Tools, including:
  - o AutoEntry
  - o Bill.com
  - o Entryless
  - o Hubdoc
  - o Neat
  - o Receipt Bank

- Time Tracking Tools, including:
  - TSheets
  - Toggl
  - Harvest
  - Bill4Time

- Task Management Tools and CRM Systems, including:
  - Salesforce
  - Zoho
  - HubSpot
  - Bitrix24
  - Teamwork Projects
  - Asana
  - Trello
  - Basecamp
  - JIRA
  - Dynamics

- File Sharing Solutions, including:
  - ShareFile
  - Dropbox
  - Box.com
  - Google Drive
  - OneDrive

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BooksTime's Specialty Industries

In addition to a team of highly qualified bookkeeping generalists, BooksTime can offer specialists in any of the following industries. These specialists generally have greater expertise in the software relevant for that industry.

- Construction
- CPG
- E-Commerce
- Financial Services
- Franchises
- Government Contractors
- Law Firms
- Manufacturers
- Marketing Agencies
- Medical Practices
- Non-profits and Religious Institutions
- Personal and Family Bookkeeping
- Professional Services
- Property Management
- Real Estate
- Restaurants
- Technology Startups

Other industry specialists may be available – please contact for details.

Questions?

Want to learn more about the software expertise BooksTime's bookkeepers offer? Get in touch at contact@bookstime.com to schedule a free consultation.